

Giving Back: Discover your values and put them into action through volunteering and donating

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Allocation Worksheet Exercise

For additional information, see page 36 of *Giving Back*.

<i>ALLOCATION WORKSHEET</i>	
Funds for donation	\$
Obligation gifts	\$
Remainder for strategic giving	\$
Cause 1: _____	%
Cause 2: _____	%
Cause 3: _____	%
Cause 4: _____	%
Cause 5: _____	%